

2014
PARIS
**MONDIAL DE
L'AUTOMOBILE**
4-19 OCTOBRE

LE FUTUR DE L'AUTOMOBILE
EST À PARIS



PARIS EXPO PORTE DE VERSAILLES – 10H-20H – NOCTURNES JEUDI & VENDREDI JUSQU'À 22H
BILLETS EN VENTE – WWW.MONDIAL-AUTOMOBILE.COM

#MondialAuto - www.facebook.com/mondial.automobile

2014 PARIS MOTOR SHOW OICA HALF-YEAR FIGURES

www.oica.net

September 30th, 2014

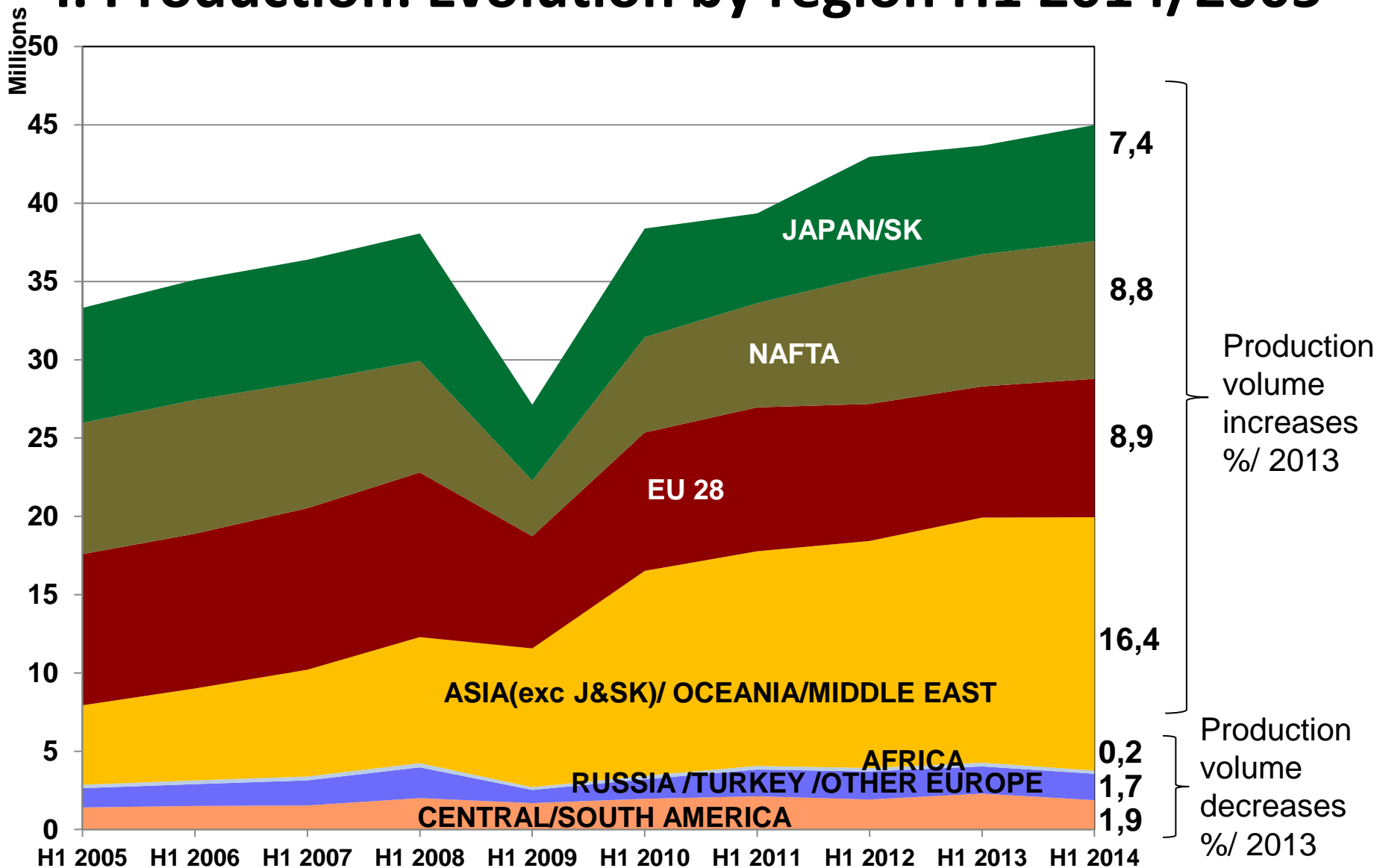


OICA statistics

- I. Production (H1 2005-H1 2014)
- II. New vehicle sales (H1 2012-H1 2014)
- III. 2014 sales Forecasts
- IV. Main current active OICA involvement in the technical field

All data are “all vehicle”: PC, LCV, HCV, BUS

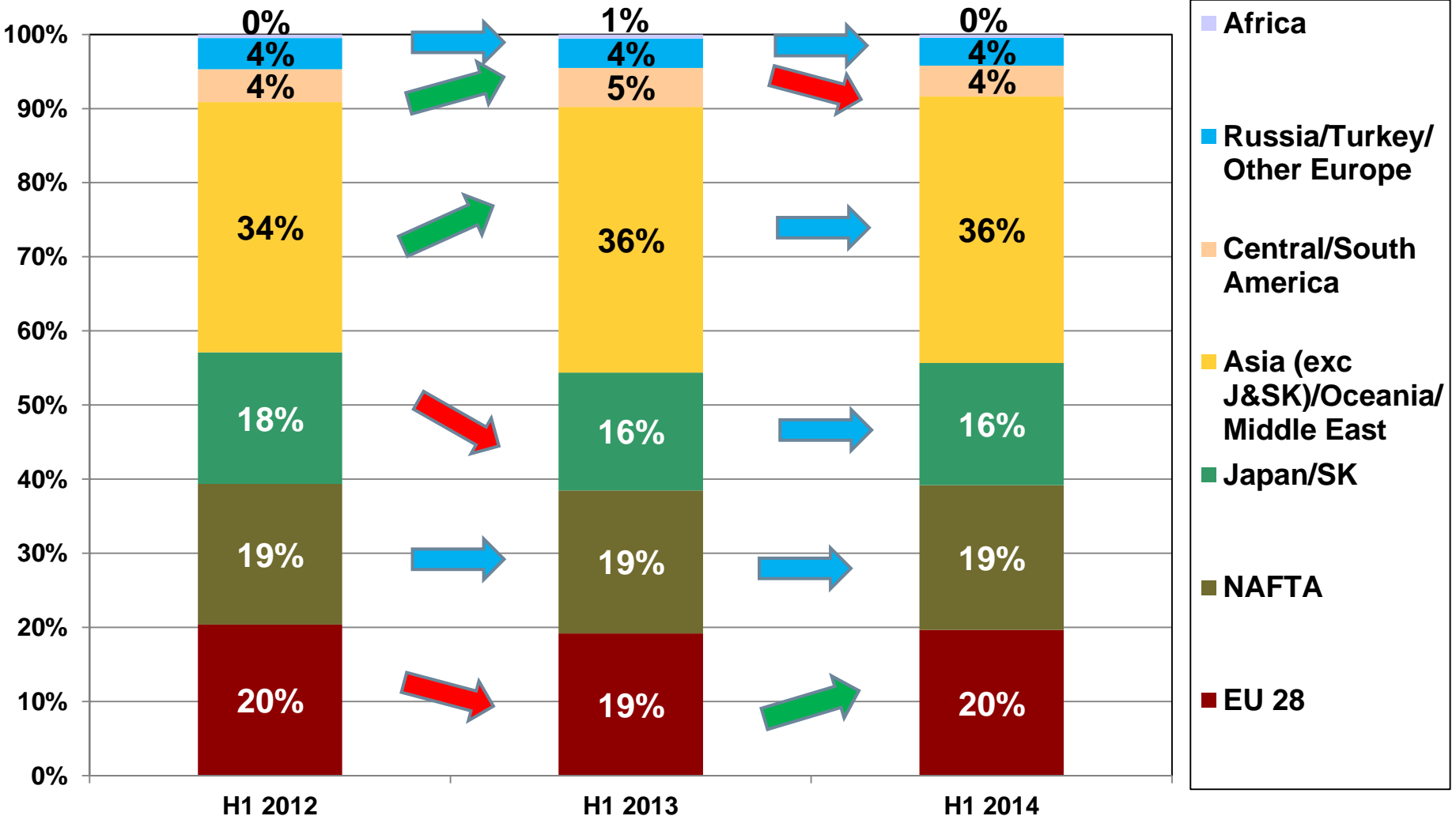
I. Production: Evolution by region H1 2014/2005



H1 2014 : **45,2** million vehicles

H1 2014/2013 : **+3.5%**

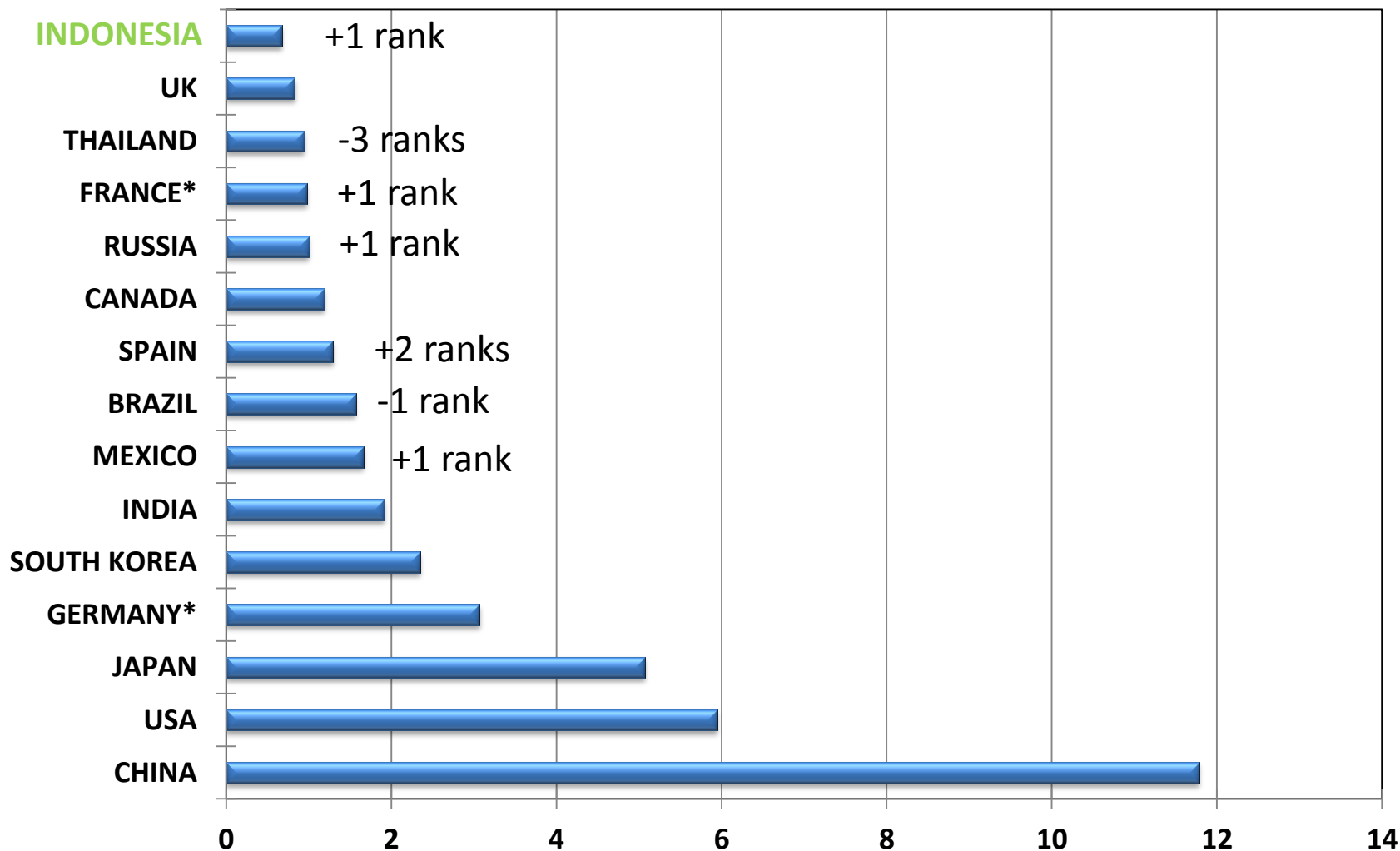
I. Production: share by region H1 2012-2014



Emerging countries : stability of production level (except for China) and a slight decrease for Central&South America

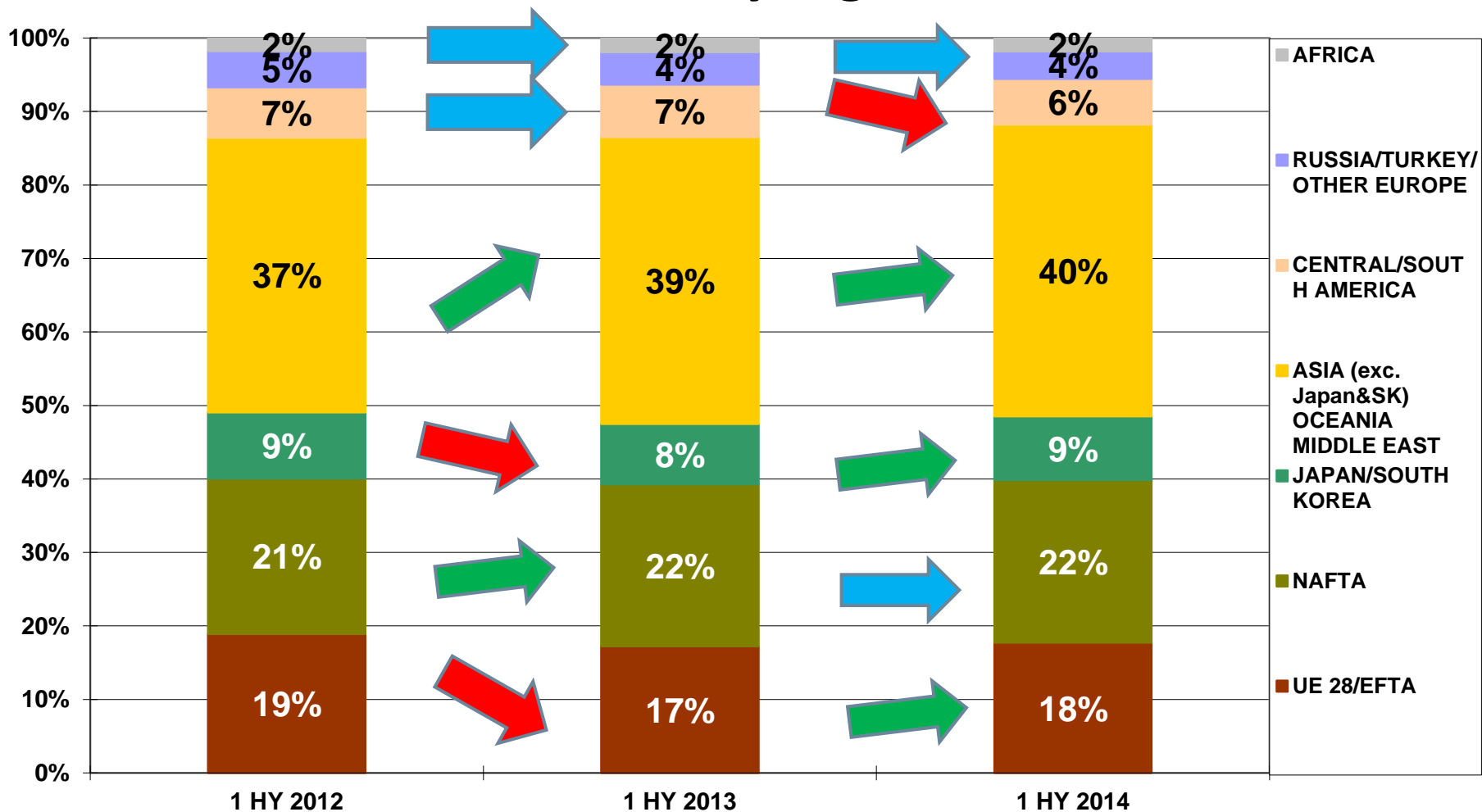
Mature markets : stability and a slight increase for EU 28

I. Production: Top 15 countries – H1 2014



*only PC+LCV

II. New vehicle sales by region H1 2012-2014



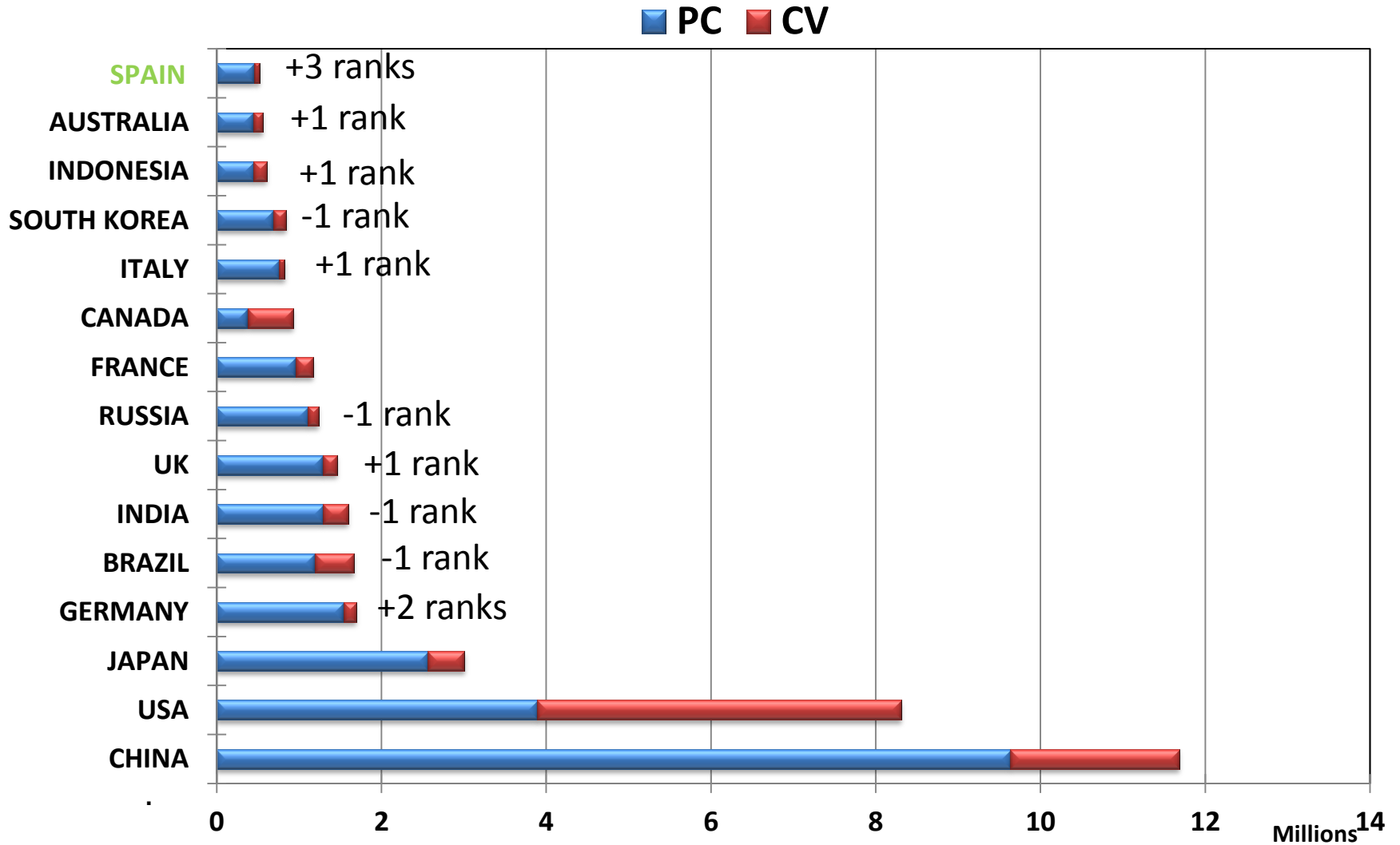
H1 2014 : **44,1** million vehicles (+1,4 m)

H1 2014/2013 : **+3.4%**

H1 2014/2012 : **+6%**

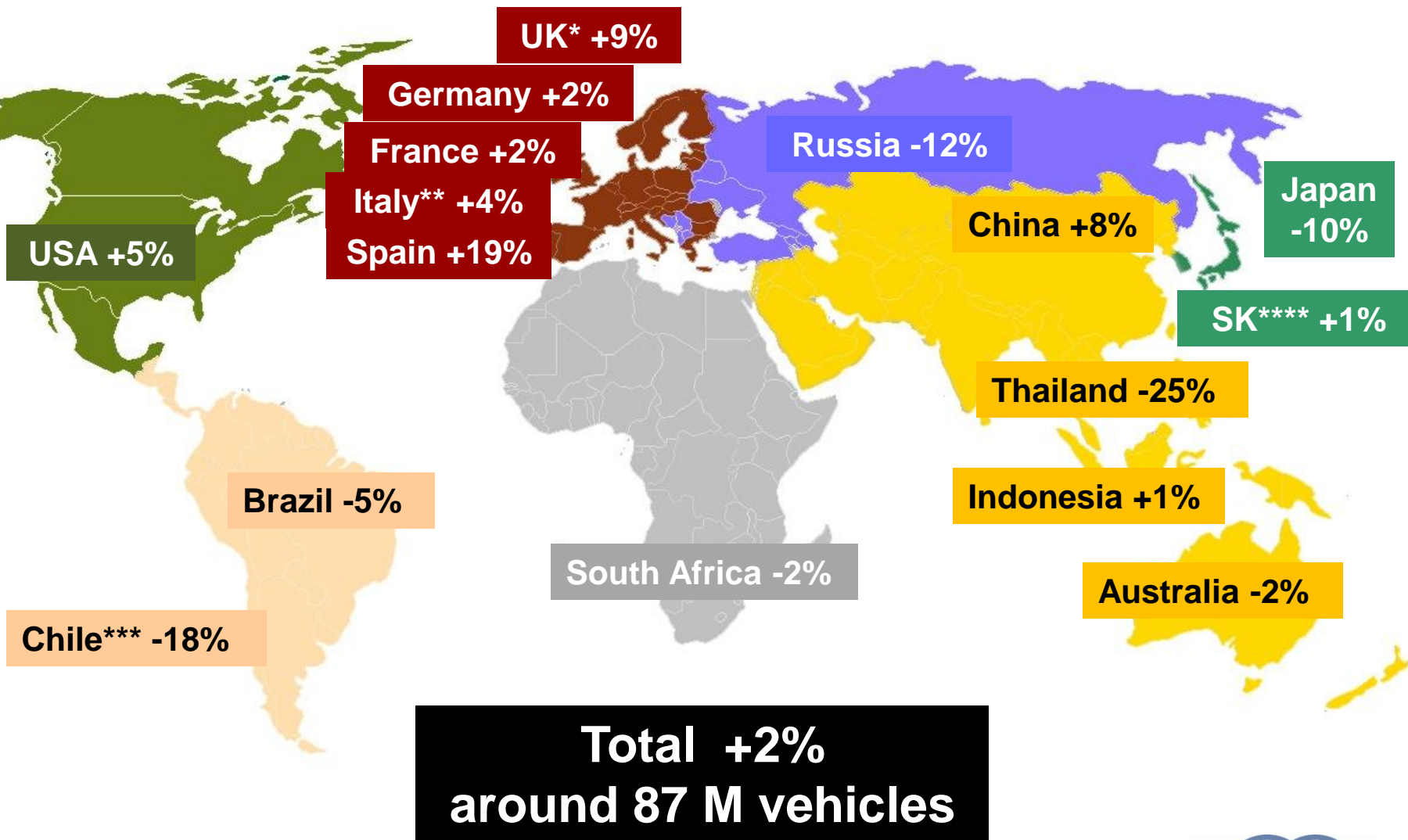
Mature regions : **50%** of worldwide sales
(+3 pts/H1 2013)

II. New vehicle sales: Top 15 countries – H1 2014



*CV includes pick-up&SUV

III. 2014 sales forecasts



IV - Main current active OICA involvement in the technical field

OICA Technical Committee missions :

- ✓ Study any question of a technical nature
- ✓ Develop positions on key elements of technical regulation
- ✓ The voice speaking on automotive issues in world forums
- ✓ The accredited representative of the worldwide vehicle industry in the United Nations World Forum for Harmonization of vehicle Regulation (WP29)

IV - Main current active OICA involvement in the technical field

Main current active OICA involvement :

- ✓ ***Worldwide Light Duty Test Procedure*** : new test procedure for measurement of fuel consumption, pollutant emissions, and CO2 emissions.
- ✓ ***Autonomous Driving*** : OICA developed definition of various levels of automation, from level 0 (no automation) up to level 5 (full automation).
- ✓ ***United Nations 1958 Agreement*** sets international framework for mutual recognition of approvals. Revision currently ongoing and expected to be finally adopted in 2016. Objective is to make 1958 Agreement more attractive to non-member countries, i.e. China, India, ...