

07 / abril / 2021



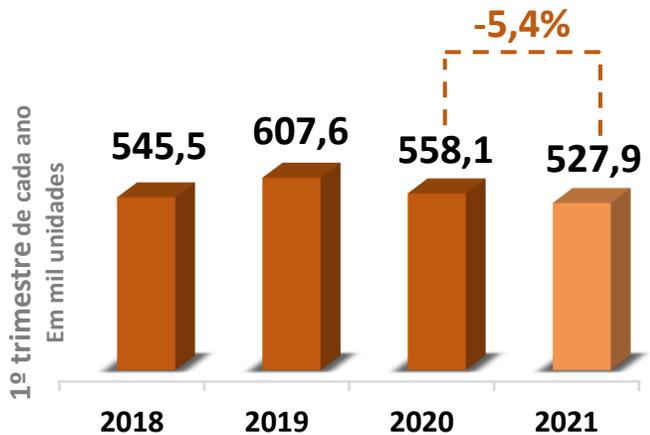
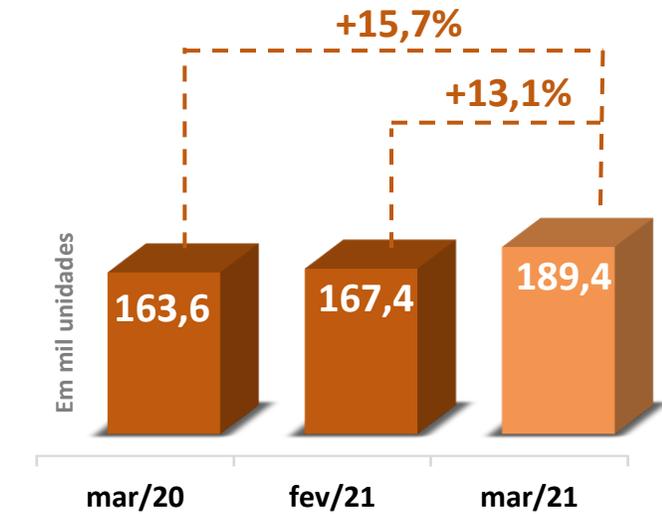
COLETIVA DE IMPRENSA

Desempenho da Indústria Automobilística Brasileira

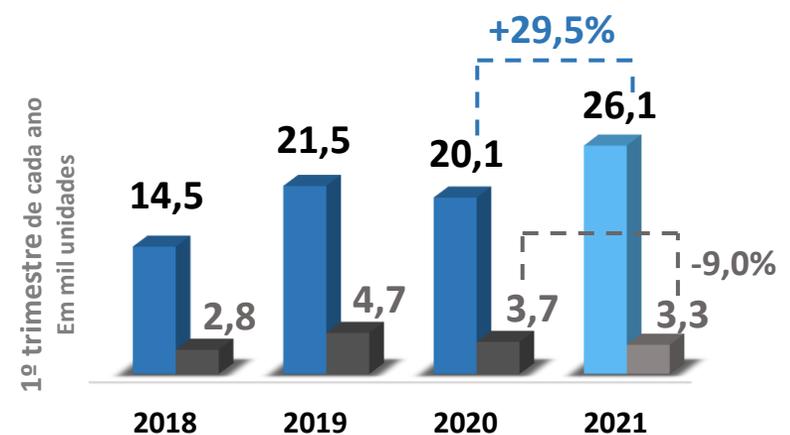
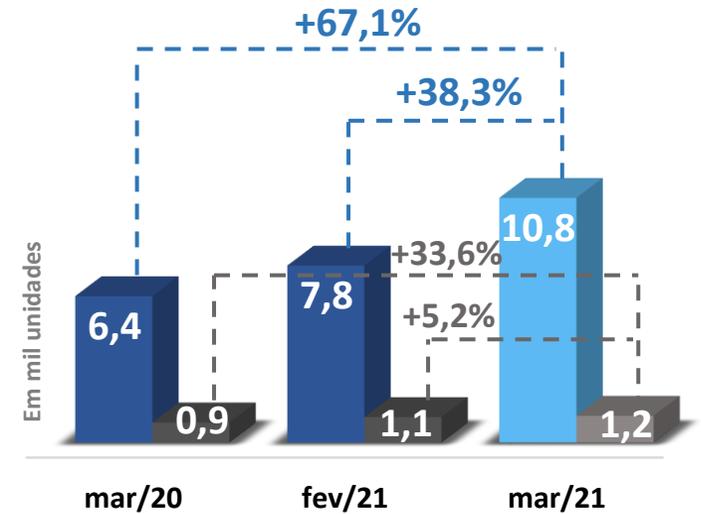
Resultados da indústria - Março



Autoveículos



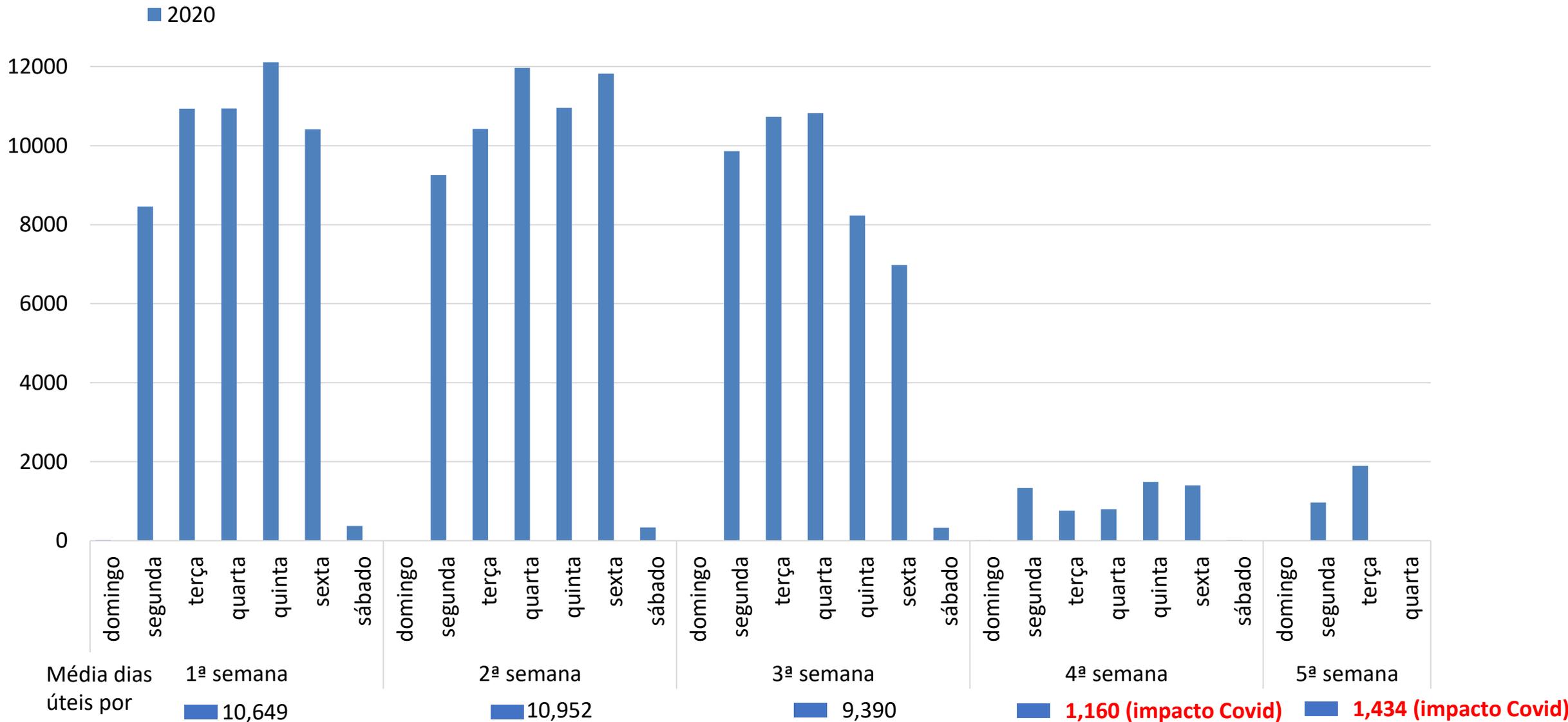
Caminhões e Ônibus



Licenciamento diário de autoveículos e variação no ano



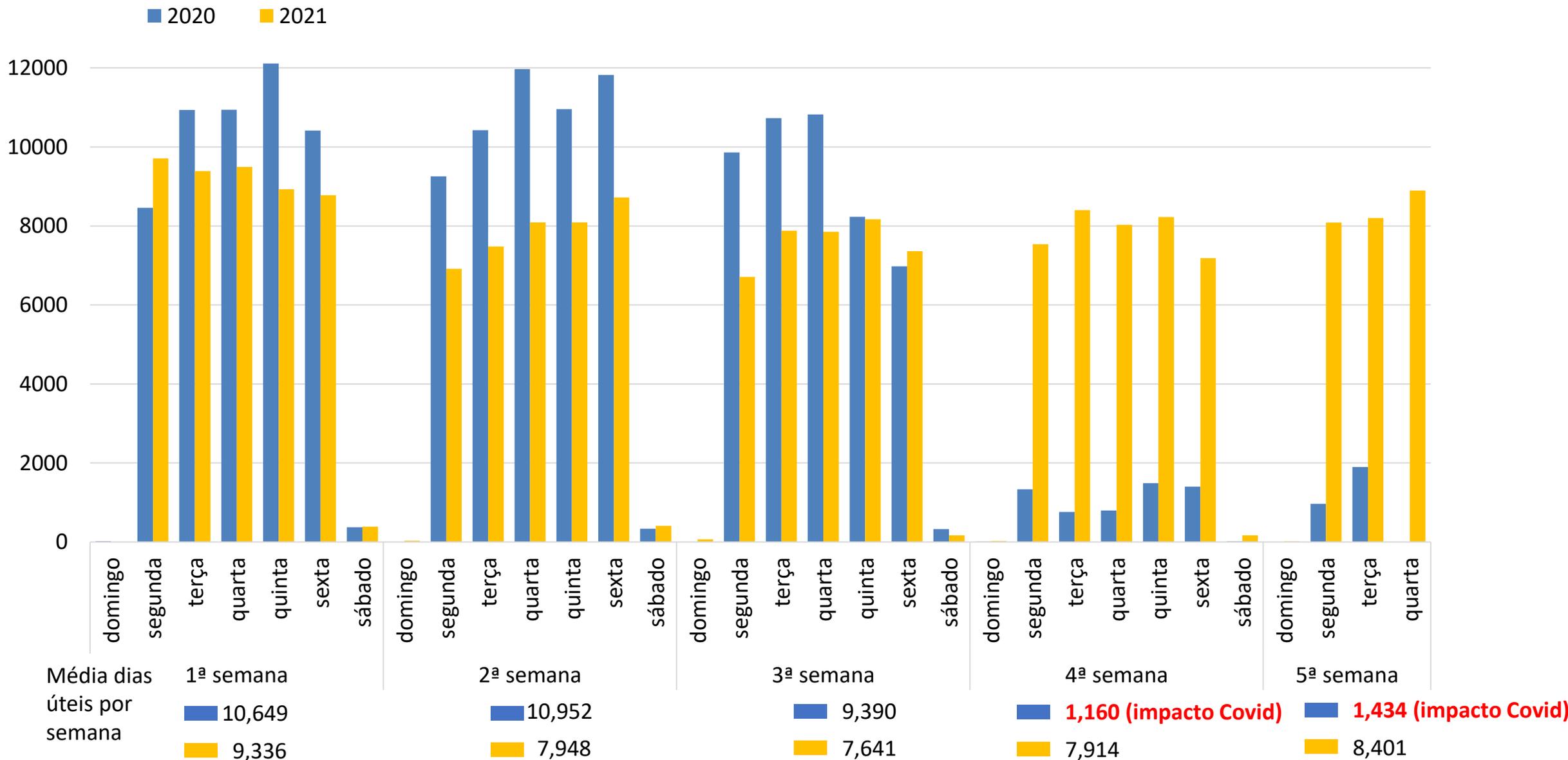
Março de 2020 x 2021



Licenciamento diário de autoveículos e variação no ano



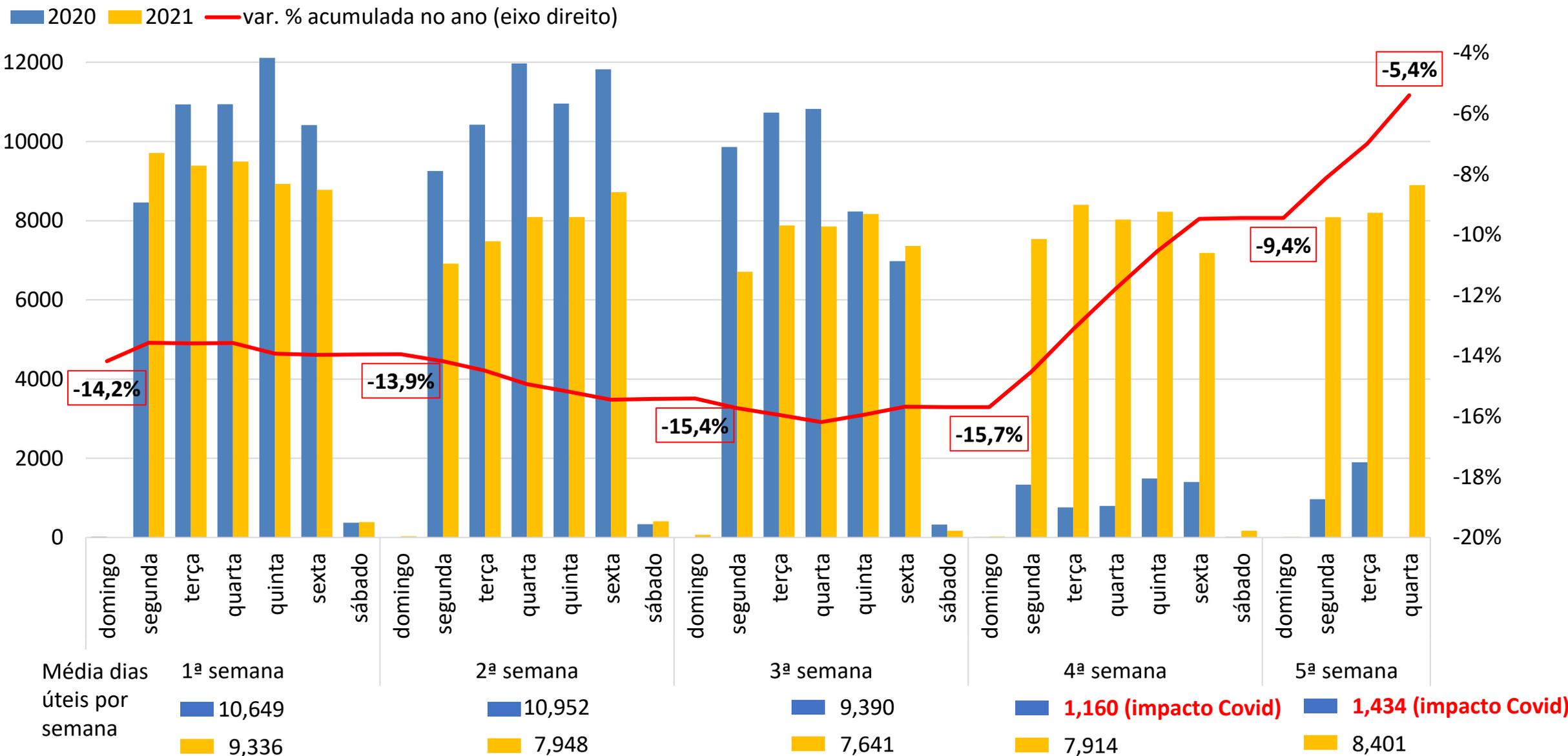
Março de 2020 x 2021



Licenciamento diário de autoveículos e variação no ano



Março de 2020 x 2021



Fonte: ANFAVEA

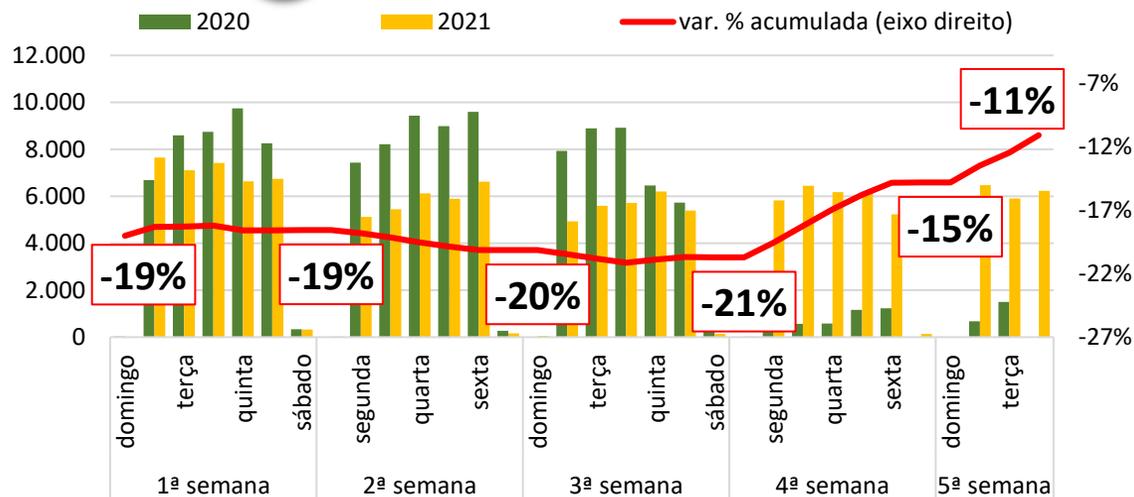
Licenciamento diário e variação no ano por segmento



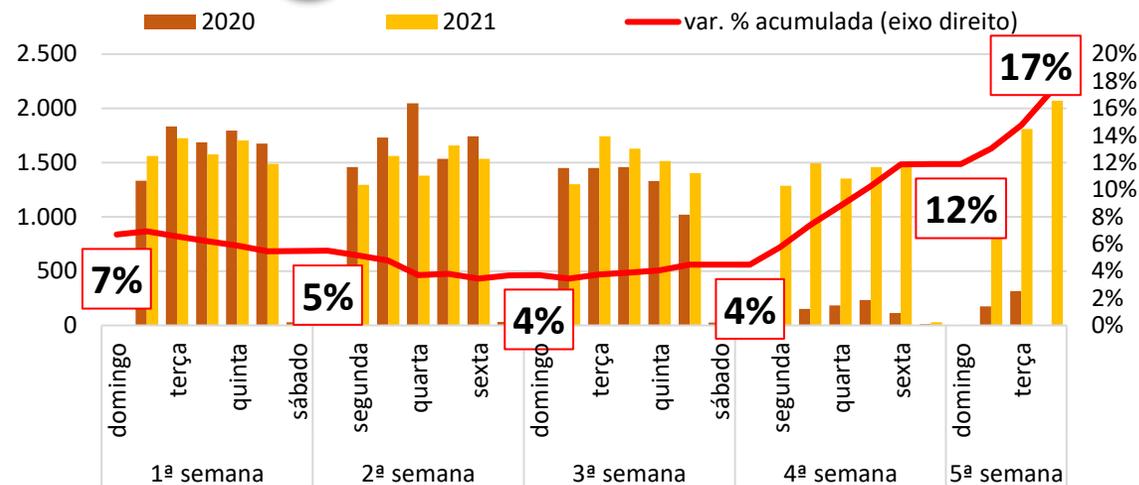
Março de 2020 x 2021



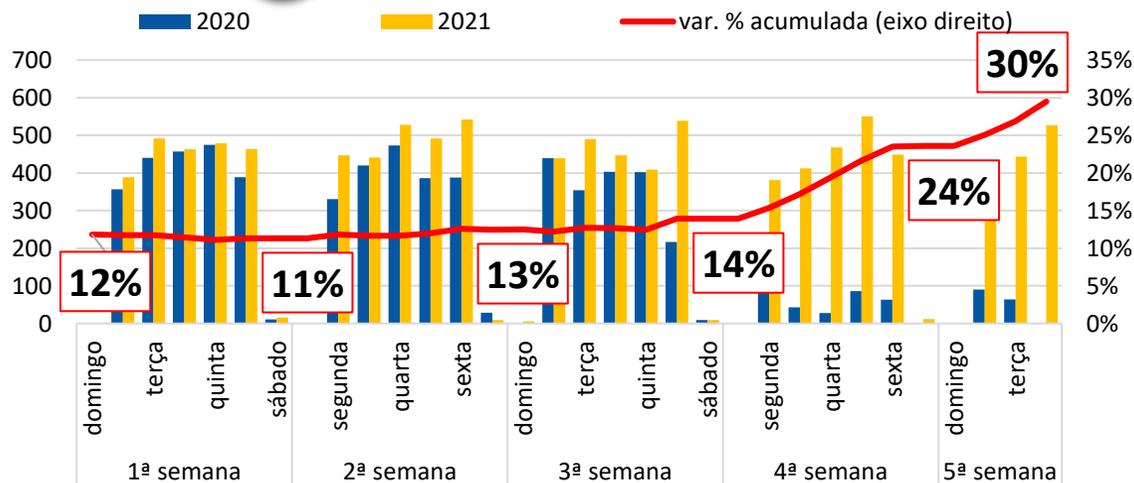
Automóveis (unidades)



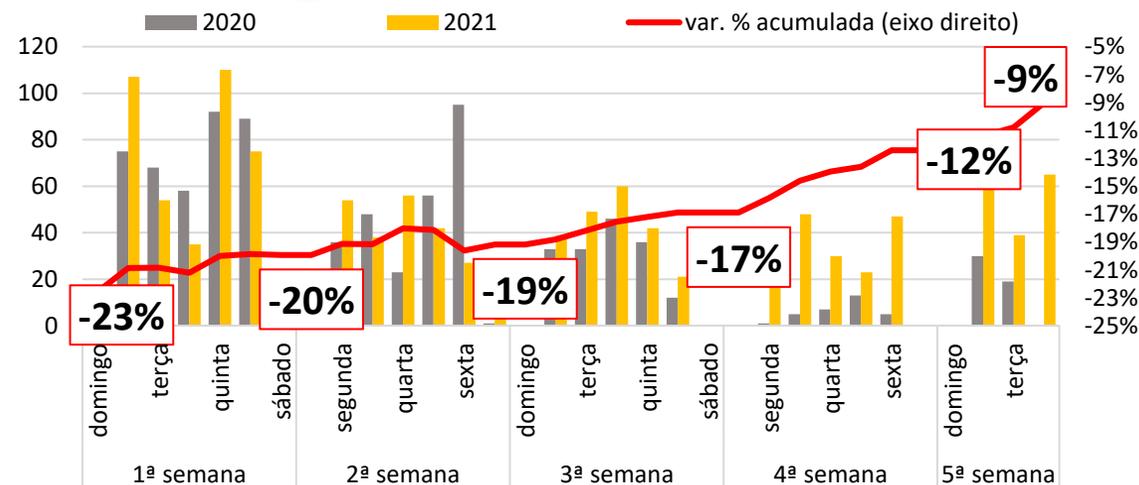
Comerciais Leves (unidades)



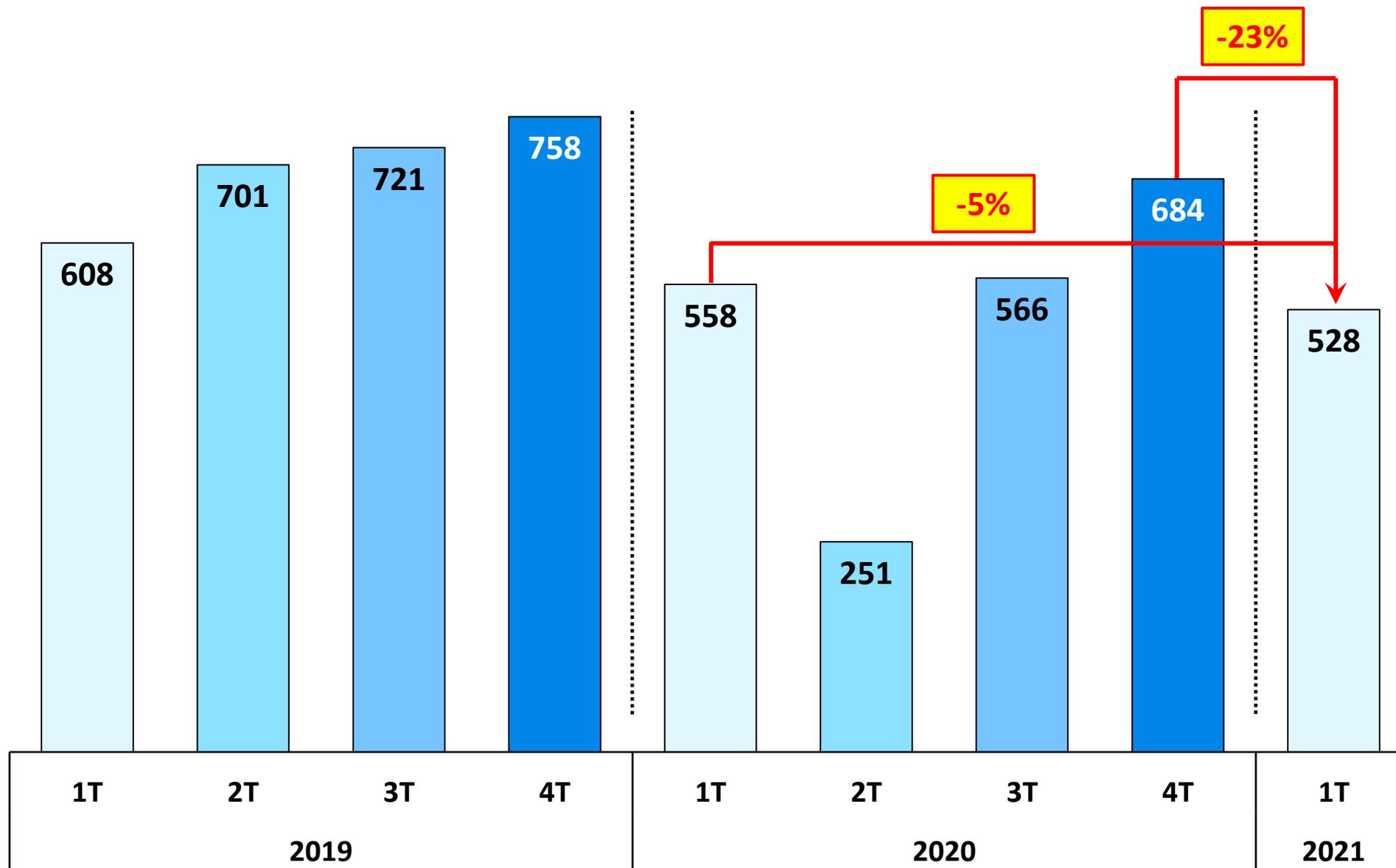
Caminhões (unidades)



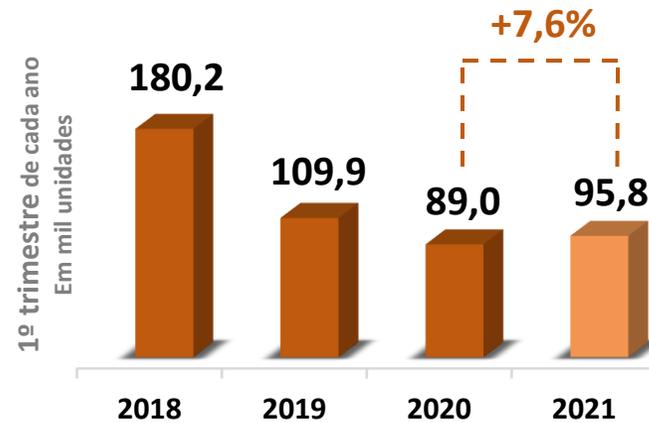
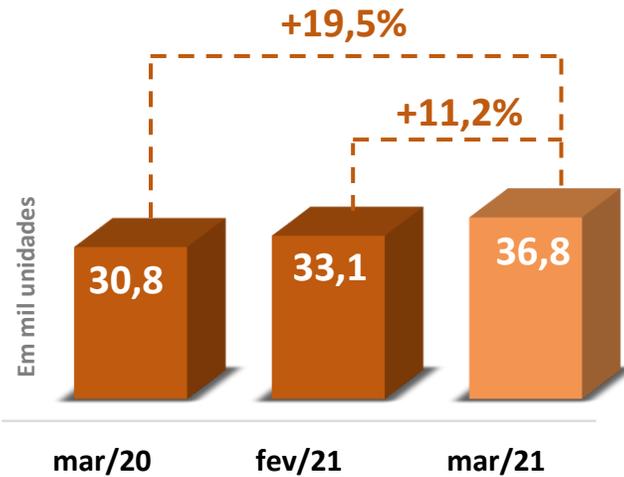
Ônibus (unidades)



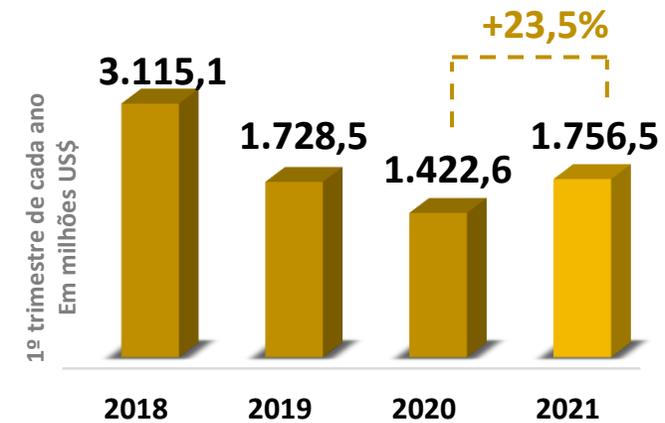
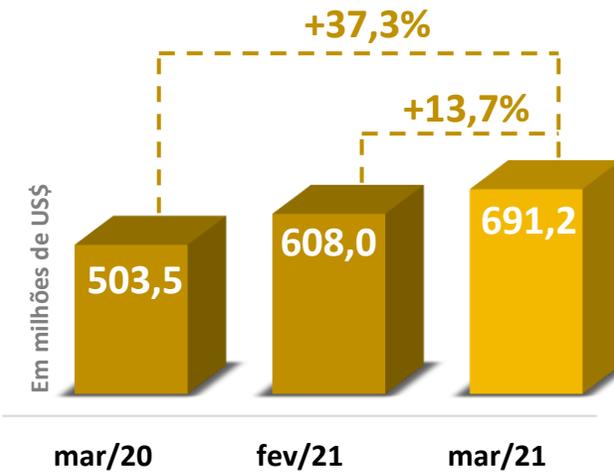
Licenciamento trimestral de autoveículos



Autoveículos

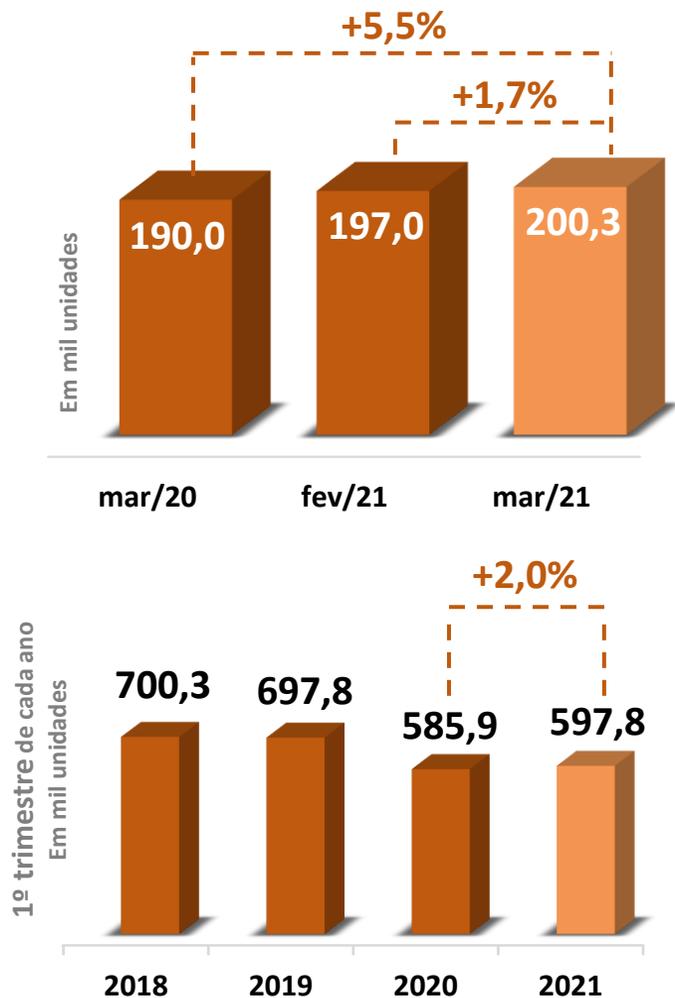


Exportações em valor

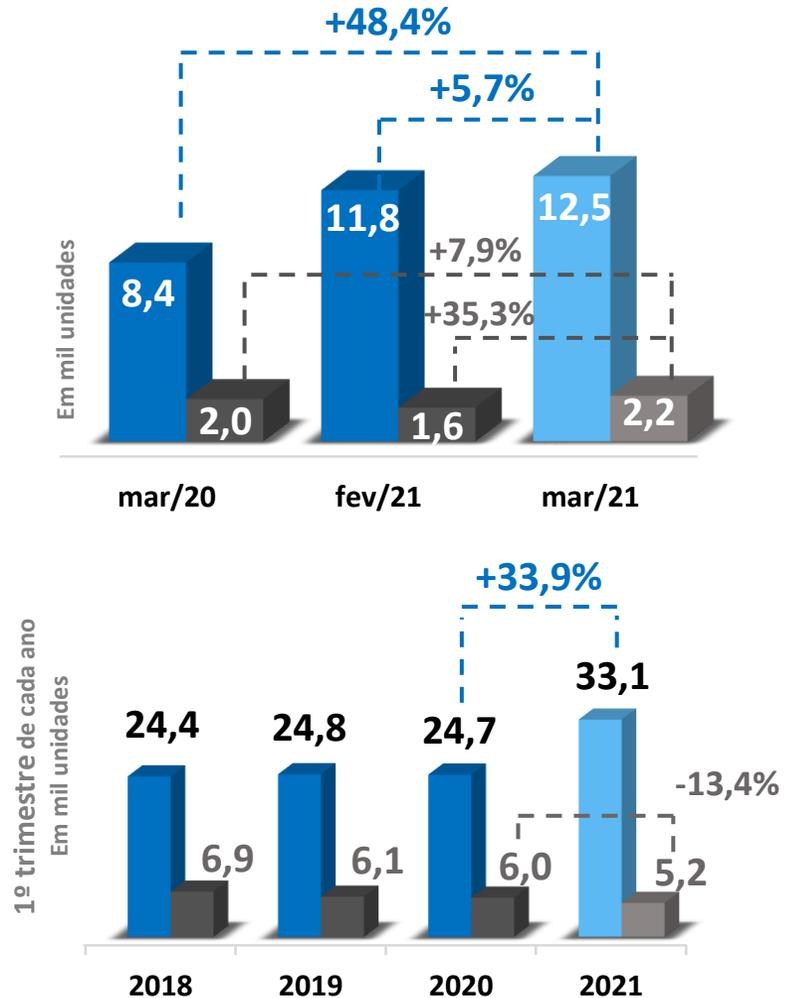




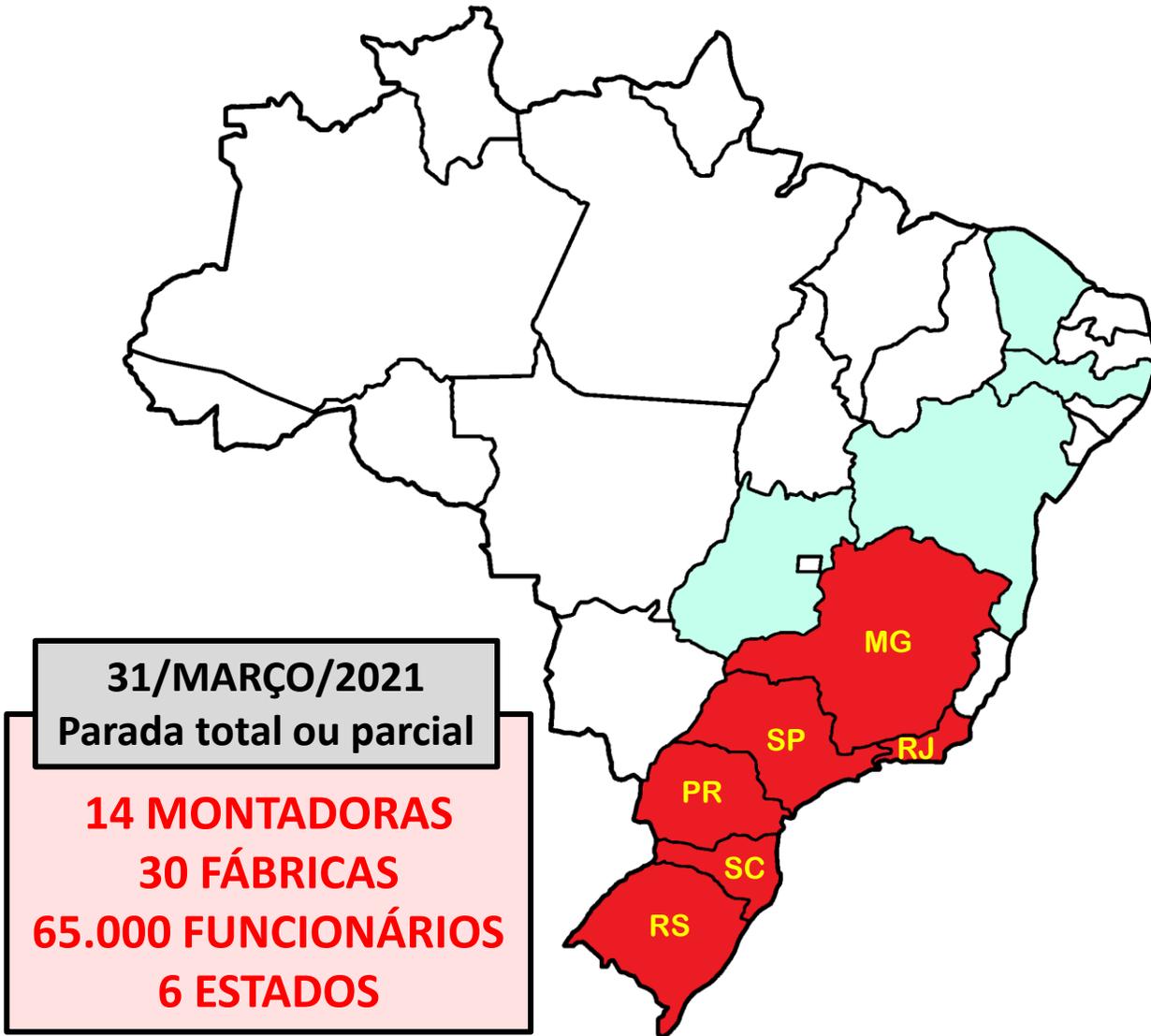
Autoveículos



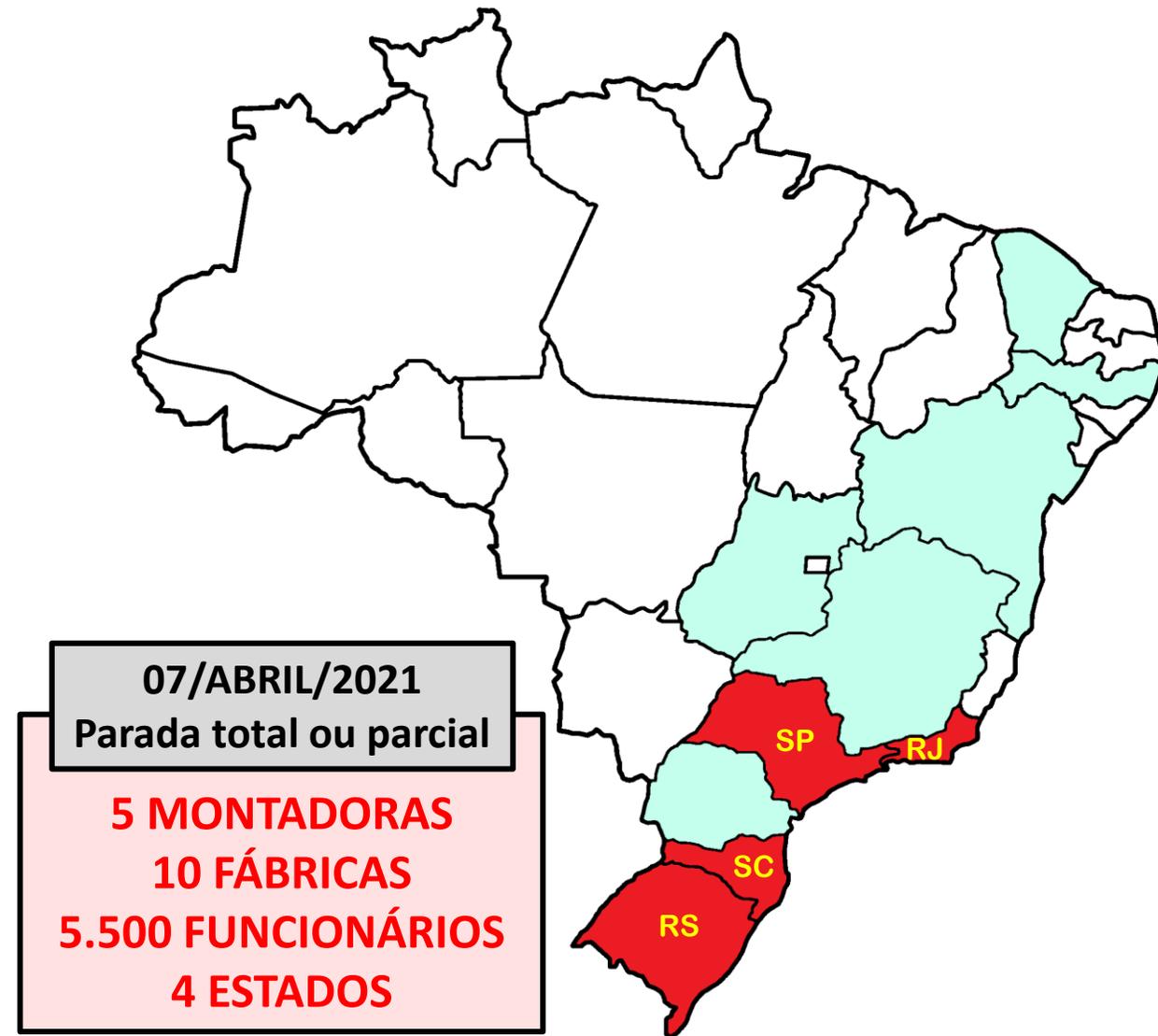
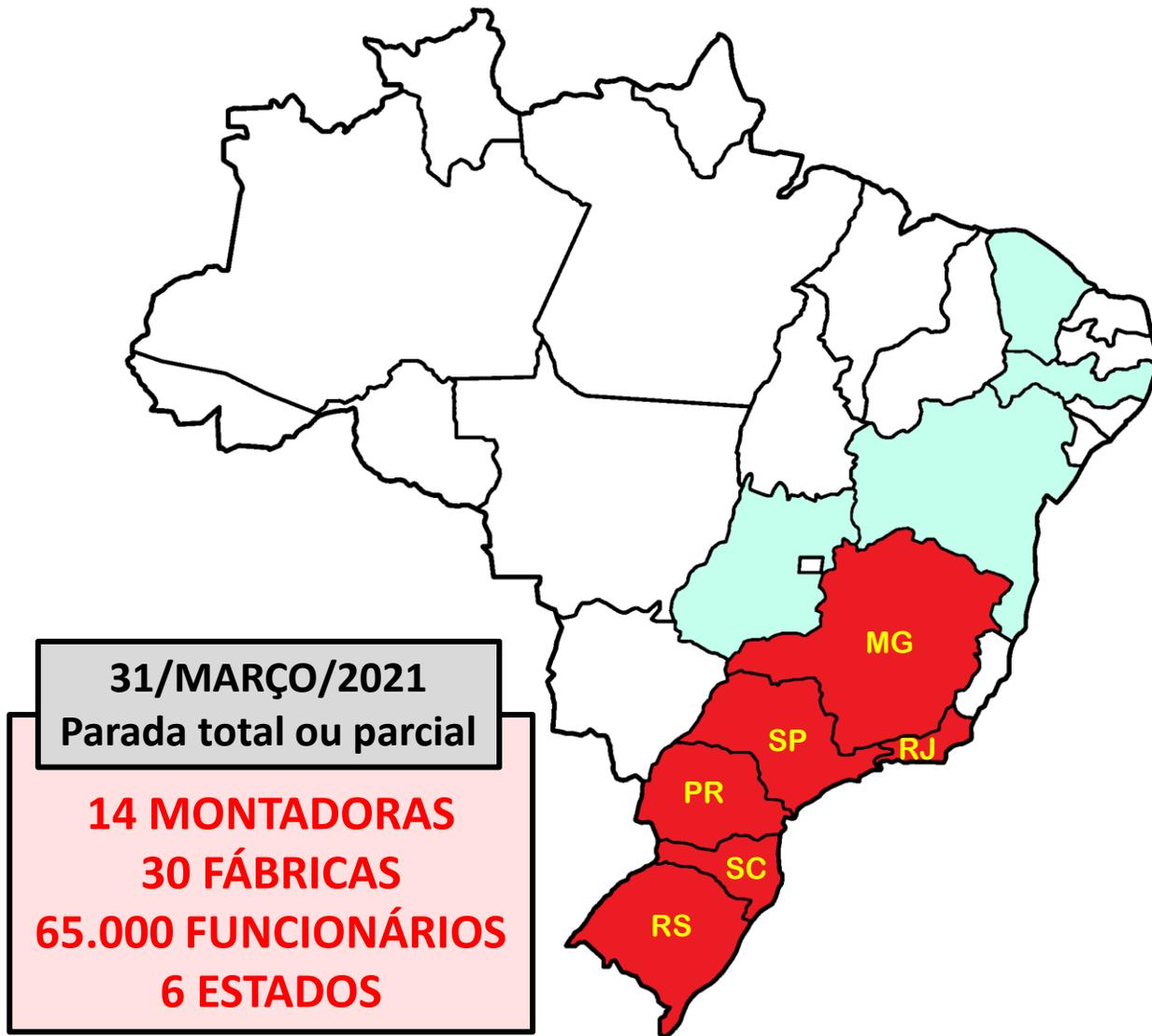
Caminhões e Ônibus



Situação das 25 Montadoras da ANFAVEA e suas 60 fábricas em 10 Estados

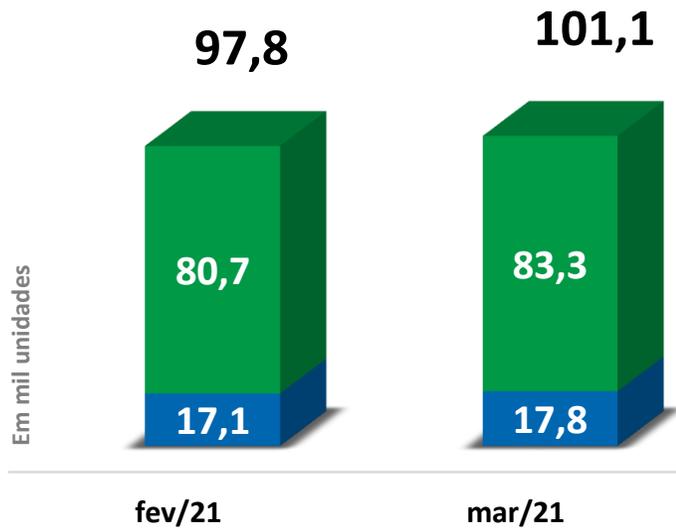


Situação das 25 Montadoras da ANFAVEA e suas 60 fábricas em 10 Estados



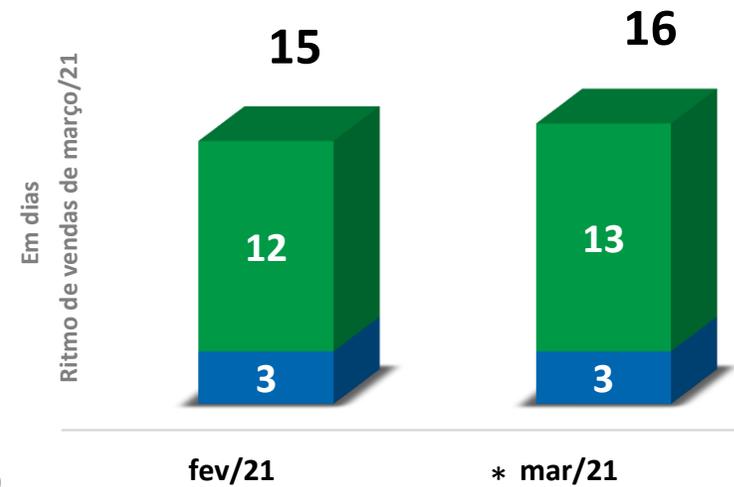
Estoque de Autoveículos

Quantidade



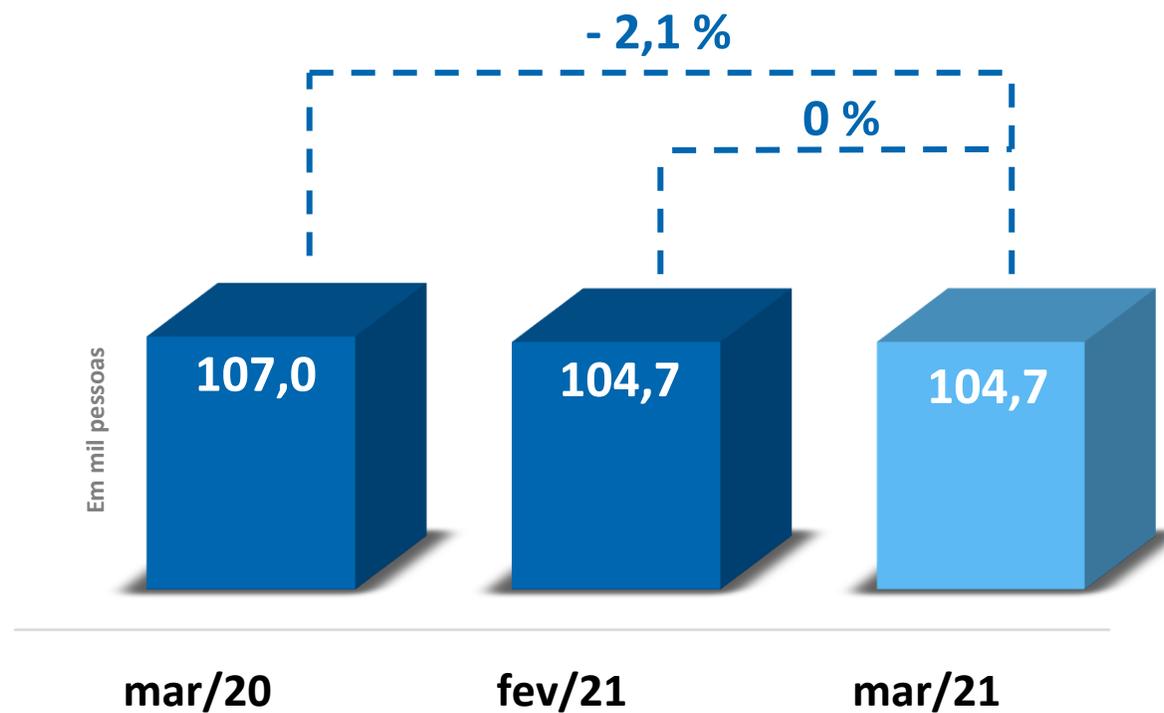
■ Nas concessionárias
■ Nas fábricas (mercado interno)

Dias de estoque



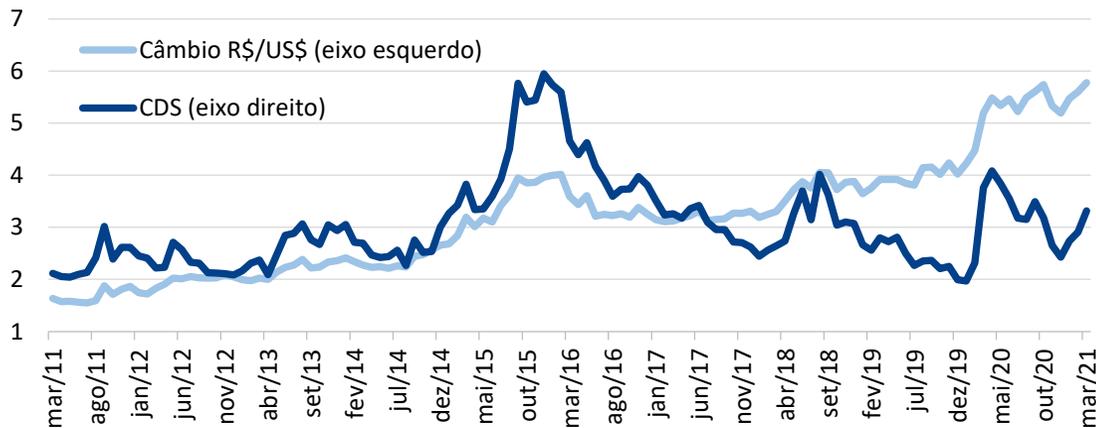
* Preliminar

Emprego Autoveículos - Funcionários diretos



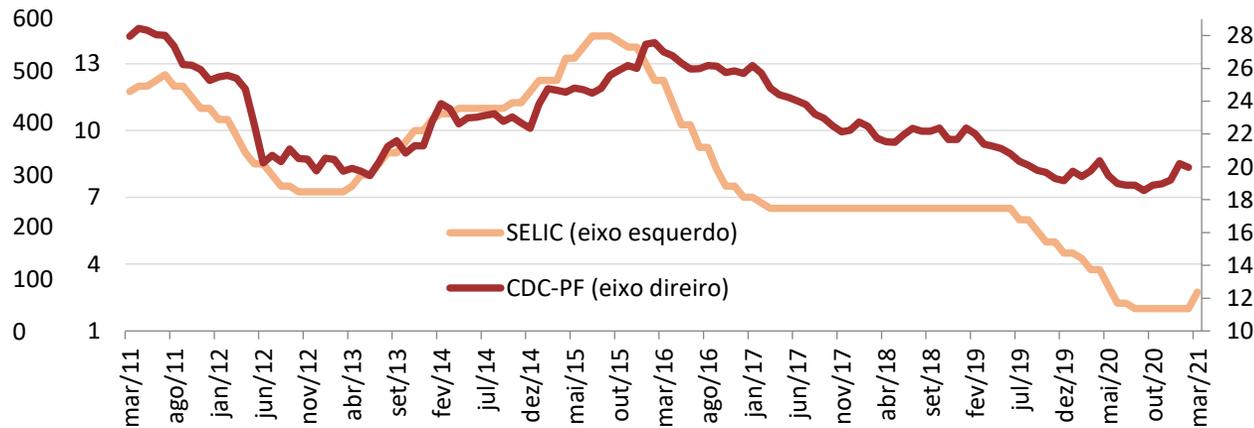
Cenário Macroeconômico

Câmbio e Risco



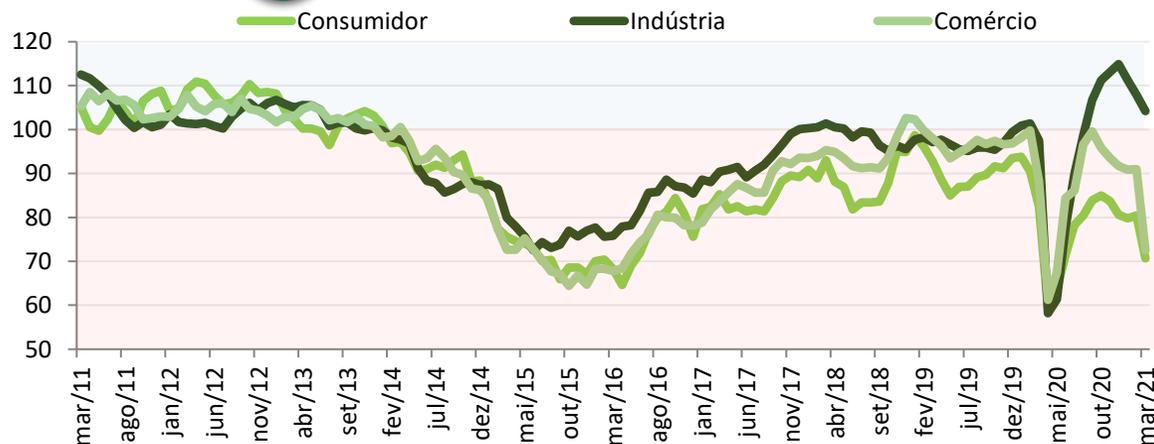
Fontes: Bloomberg e BCB. Elaboração: ANFAVEA.

SELIC e Juros ao consumidor



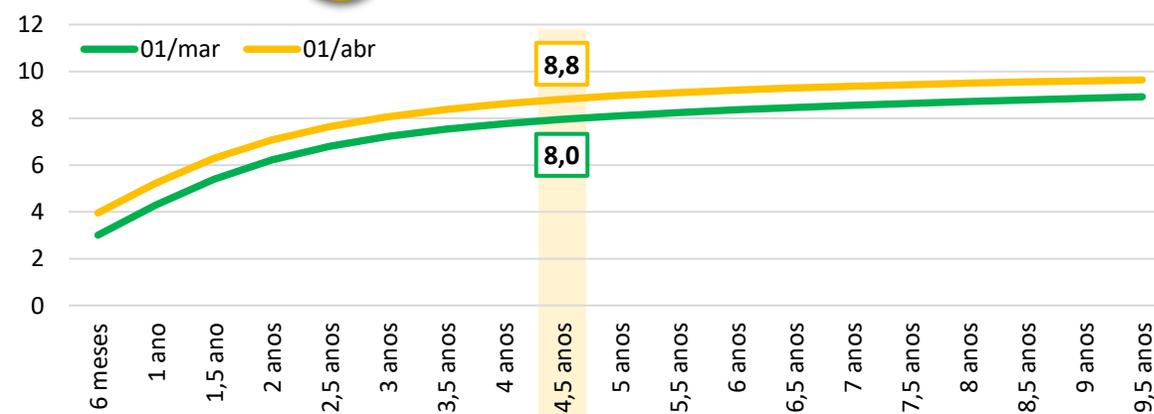
Fontes: IBGE e BCB. Elaboração: ANFAVEA.

Confiança



Fonte: FGV. Elaboração: ANFAVEA.

Curva de juros - ETTJ préfixado



Fonte: ANBIMA. Elaboração: ANFAVEA.

Desafios para os próximos meses

ECONÔMICOS



INFLAÇÃO



JUROS



DESEMPREGO



CÂMBIO

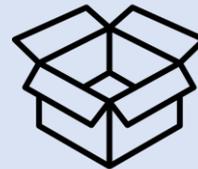
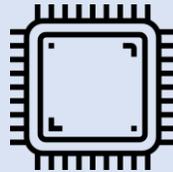


TETO FISCAL

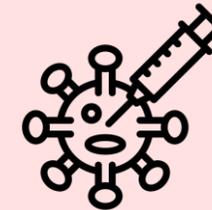


CONFIANÇA

FALTA DE INSUMOS AUMENTO CUSTOS



PANDEMIA



VELOCIDADE DA
VACINAÇÃO E
IMUNIZAÇÃO DE
TODOS OS
BRASILEIROS